FAMILY INTAKE SHEET

Before you meet the imam

Please complete what you can and leave the rest blank. Bring a Raashid case summary if you have one. This sheet belongs to your family. The mosque keeps no copy unless you ask. It collects facts for the imam. It does not give a ruling.

Name (optional)

Date

1. Is this about an estate after a death, or planning while alive?

2. If a death: date, and country or state of residence

3. Does the family follow a particular school (Hanafi, Maliki, Shafi'i, Hanbali)? Leave blank if unsure

4. Spouse or spouses living?

5. Sons and daughters living? Any who died before the deceased, and did they leave children?

6. Father and mother living? Grandparents living?

7. Brothers and sisters: full, paternal (same father), or maternal (same mother)?

8. Any adopted or step-children? Any non-Muslim relatives?

9. Main assets, approximate value, and how each is held (sole name, joint, named beneficiary)

10. Debts: loans, bills, funeral costs, unpaid mahr

11. Possible religious obligations: unpaid zakat, missed fasts, hajj not yet performed

12. Is there a will or written bequest (wasiyyah)? What does it say, and who gets it?

13. Is there an heir who is a minor?

14. Raashid case summary attached? Any flags it raised?

15. Questions for the imam

For the imam

Imam's notes: points to refer to a scholar, points to refer to an attorney, follow-up date.